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Electronically Filed October 12th, 2006

Attorneys for the Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED
 FUND, LLC,
 Debtor.

Chapter 11

Jointly Administered Under
 Case No. BK-S-06-10725-LBR

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

Date: October 19, 2006
 Time: 9:30 a.m.
 Place: Courtroom #1

In re:
 USA SECURITIES, LLC,
 Debtor.

**SUPPLEMENTAL DECLARATION
 OF BOB L. OLSON IN SUPPORT OF
 DIVERSIFIED DEED TRUST FUND
 COMMITTEE'S OBJECTION TO
 PROOF OF CLAIM FILED BY
 PROSPECT HIGH INCOME FUND,
 ET AL.**

Affects:

- ☒ All Debtors
☐ USA Commercial Mortgage Company
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA First Trust Deed Fund, LLC

(Affects indicated Debtors)

1 After being duly sworn, Affiant deposes and says as follows:

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3 1. I am an Attorney at Law, licensed to practice law in the State of Nevada and to
4 appear before this Court.

5
6 2. I am one the Nevada counsel for the Official Committee of Equity Security
7 Holders of USA Diversified Trust Deed Fund, LLC.

8 3. I make this Declaration in support of Diversified Trust Deed Fund Committee's
9 Objection to Proof of Claim filed by Prospect High Income Fund, et al. ("Objection") and the
10 Reply to Highland Funds Opposition to Diversified Trust Deed Fund Committee's Objection to
11 Proof of Claim ("Reply").

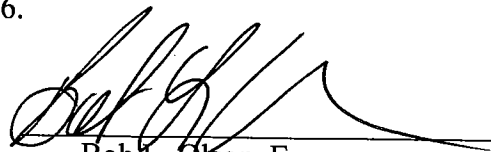
12 4. Attached hereto as **Exhibit "8"** is a true and correct copy of what is defined as the
13 "BONY Opposition Appendix" in the Reply. I caused the BONY Opposition Appendix to be
14 downloaded from the PACER website for the Bankruptcy Court for the District of Delaware.

15 5. Attached hereto as **Exhibit "9"** is a true and correct copy of what is defined as the
16 "BONY Appellate Brief" in the Reply. I obtained the BONY Appellate Brief from Diversified's
17 state court counsel.

18 6. Attached hereto as **Exhibit "10"** is a true and correct copy of what is defined as
19 the "Brief of Appellee" in the Reply. I obtained the Brief of Appellee from Diversified's state
20 court counsel.

21 Further Affiant Sayth Not.

22 Dated this 12th day of October 2006.

23
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26 
27 Bob L. Olson, Esq.
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